

Stream TV Networks, Inc. Balance Sheet

	<u>March 15, 2023</u>	<u>March 31, 2023</u>	<u>April 30, 2023</u>
ASSETS			
Current Assets			
Bank Accounts			
Bank of America 2950	\$2,363	\$2,347	\$2,331
Total Bank Accounts	\$2,363	\$2,347	\$2,331
Accounts Receivable			
Accounts Receivable	\$167,752	\$167,752	\$167,752
Total Accounts Receivable	\$167,752	\$167,752	\$167,752
Other Current Assets			
Allowance for Doubtful Accounts	(\$54,877)	(\$54,877)	(\$54,877)
Total Loans & Exchanges	\$0	\$0	\$0
Total Other Current Assets	(\$54,877)	(\$54,877)	(\$54,877)
Total Current Assets	\$115,238	\$115,222	\$115,206
Fixed Assets			
Machinery, Furniture & Fixures	\$2,300,162	\$2,300,162	\$2,300,162
Iinuma Machines	\$9,244,165	\$9,244,165	\$9,244,165
Small Production Unit	\$737,107	\$737,107	\$737,107
Accumulated Depreciation	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)
Office Equipment	\$105,981	\$105,981	\$105,981
Total Machinery, Furniture & Fixures	\$105,981	\$105,981	\$105,981
Total Fixed Assets	\$105,981	\$105,981	\$105,981
Other Assets			
Other Asset			
Construction - Work in Progress Fixed Asset	\$0	\$0	\$0
Total Other Asset	\$0	\$0	\$0
Due (to) / from Mediatainment	\$318,902	\$318,902	\$318,902
Loans Receivable	\$30,591	\$30,591	\$30,591
Loans Receivable - SeeCubic	\$66,404	\$66,404	\$66,404
Loan to SeeCubic B.V.i.o	\$2,558,308	\$2,558,308	\$2,558,308
Intercompany Interest Receivable - SeeCubic	\$1,072,594	\$1,072,594	\$1,072,594
Loan to Ultra-D Cooperative UA -Other activity	\$449,889	\$449,889	\$449,889
Loan to Ultra-D Cooperative UA	\$29,053,036	\$29,053,036	\$29,053,036
Intercompany Interest Receivable - Ultra-D Cooperative UA	\$13,664,648	\$13,664,648	\$13,664,648
Interest Receivable Ultra-D Cooperatief U.A.i.o -Other	\$86,138	\$86,138	\$86,138
Loan to StreamTV International - Inventory	\$3,405,551	\$3,405,551	\$3,405,551
Loan to Curacao C.V.	\$0	\$0	\$0
Intercompany Receivable to STVI	\$4,087,310	\$4,087,310	\$4,087,310

Intercompany Interest Receivable STVI	\$436,363	\$436,363	\$436,363
STREAMTV receivable - STVI prior years invoices	\$2,836	\$2,836	\$2,836
Total Loans Receivable	\$55,232,569	\$55,232,569	\$55,232,569
Investment in Affiliate			
Investment in TechnoVative Ventures	\$25,000	\$25,000	\$25,000
Investment in Curacao C.V.	\$8,296	\$8,296	\$8,296
Total Investment in Affiliate	\$33,296	\$33,296	\$33,296
Investment of Affiliate			
Glasses Free Tehcnology	\$0	\$0	\$0
Visual Technology Innovations	\$0	\$0	\$0
Subscription Receivable Visual Semiconductor	\$0	\$0	\$0
Total Investment of Affiliate	\$0	\$0	\$0
Total Other Assets	\$55,265,865	\$55,265,865	\$55,265,865
TOTAL ASSETS	\$55,487,084	\$55,487,068	\$55,487,052

LIABILITIES AND EQUITY

Liabilities

Non Current Liabilities

Payable for advance of expenses by VSI	\$0	\$0	\$0
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Accounts Payable

Accounts Payable - Foreign Currencies	\$9,419,943	\$9,419,943	\$9,419,943
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Trade Payables - USD	\$8,972,122	\$8,972,122	\$8,972,122
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Total Accounts Payable	\$18,392,065	\$18,392,065	\$18,392,065
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Total Accounts Payable	\$18,392,065	\$18,392,065	\$18,392,065
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Other Non Current Liabilities

Accrued Expenses	\$347,954	\$347,954	\$347,954
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Short term Loan from Mathu	\$287,161	\$287,161	\$287,161
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Loan	\$0	\$0	\$0
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Unpaid Payroll	\$88,461	\$88,461	\$88,461
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Total Loan	\$723,575	\$723,575	\$723,575
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Total Non Current Liability	\$19,115,641	\$19,115,641	\$19,115,641
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2100-00-28 Innoventures Group	\$0	\$0	\$0
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Intercompany Payable	\$0	\$0	\$0
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Intercompany Payable OTHER	\$863,832	\$863,832	\$863,832
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Direct Deposit Payable	\$0	\$0	\$0
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Payroll Liabilities

529 COLLEGE PLAN - SAVINGS	\$0	\$0	\$0
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CA PIT / SDI	\$9,808	\$9,808	\$9,808
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CA SUI / ETT	\$2,599	\$2,599	\$2,599
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Federal Taxes (941/944)	\$4,580	\$4,580	\$4,580
Federal Unemployment (940)	\$711	\$711	\$711
FL Unemployment Tax	\$124	\$124	\$124
NJ Income Tax	\$0	\$0	\$0
NV Unemployment Tax	\$477	\$477	\$477
PA Income Tax	\$1,166	\$1,166	\$1,166
PA Local Tax	\$1,324	\$1,324	\$1,324
PA Unemployment Tax	\$3,821	\$3,821	\$3,821
TX Unemployment Tax	\$11	\$11	\$11
Misc. Taxes Payable	\$191,799	\$191,799	\$191,799
Sales tax payable	\$156	\$156	\$156
Total Payroll Liabilities	\$216,576	\$216,576	\$216,576
Longterm liability			
HSBC PPP Loan	\$805,177	\$805,177	\$805,177
Total Non Current Liabilities	\$805,177	\$805,177	\$805,177
Notes Payable to SLS Holdings VI LLC	\$6,885,122	\$6,885,122	\$6,885,122
Total Long-Term Liabilities	\$6,885,122	\$6,885,122	\$6,885,122
Total Liabilities	\$27,886,347	\$27,886,347	\$27,886,347
Equity			
Capital Stock	\$2,500	\$2,500	\$2,500
Preferred Stock Series A Investor Group	\$1	\$1	\$1
Common Stock	\$60,056,156	\$60,056,156	\$60,056,156
Total Capital Stock	\$60,058,657	\$60,058,657	\$60,058,657
Additional Paid-In Capital			
APIC - Converted Legend costs	\$740,617	\$740,617	\$740,617
APIC-Series A	\$6,141,551	\$6,141,551	\$6,141,551
APIC-Redemption of BCF	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)
Glasses Free Technology	\$695,501	\$695,501	\$695,501
Visual Technology Innovations	\$3,942,120	\$3,942,120	\$3,942,120
Visual Semiconductor	\$3,802,284	\$3,887,446	\$4,218,580
Total Additional Paid-In Capital	\$12,695,951	\$12,781,113	\$13,112,248
31000 3100-00-00 Currency Translation Adjustment	\$0	\$0	\$0
Retained Earnings	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)
Current Earnings - Post Petition	\$0	(\$85,178)	(\$416,328)
Total Equity	\$27,600,736	\$27,600,721	\$27,600,705
TOTAL LIABILITIES AND EQUITY	\$55,487,083	\$55,487,068	\$55,487,052

*The originally filed balance sheet and schedules reflected a Net Operating Loss of \$118,566,740 as an asset. Although this is a valuable benefit held by Stream, it is not included in the balance sheet and the bankruptcy schedules will be amended to present same.

**The March 15, 2023 column (the Balance Sheet as of the Petition Date) has been updated to reflect information available to the Debtor, including updated accumulated depreciation.

***The Debtor is still not in possession of all books and records, despite orders from the Delaware Courts, although this presentation is believed to be materially accurate.